**Market Notice**

**Date: 2 June 2014**

**Subject:** Tap Issue

***(ESKOM HOLDINGS SOC LIMITED –“ES26”)***

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The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED,** with effect from 3 June 2014 under a **Guaranteed Domestic Multi-Term Note Programme** dated **4 February 2010**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 100,000,000,000.00

**Total Notes Outstanding** R 90,778,211,900.00

**Tap Amount** R 400,000,000.00

**Total Amount Following Tap Issue** R 18,250,000,000.00

**Bond Code** ES26

**Nominal Issued** R 400,000,000.00

**Issue Price** 94.34357%

**Coupon** 7.85%

**Coupon Indicator** Fixed

**Trade Type** Yield

**Maturity Date** 2 April 2026

**Books Close** 22 September, 23 March

**Interest Payment Date(s)** 2 October, 2 April

**Last Day to Register** By 17:00 on 21 September, 22 March

**Issue Date** 3 June 2014

**Date Convention** Modified Following

**Original Interest Commencement Date** 2 April 2007

**First Interest Payment Date** 2 October 2014

**ISIN No.** ZAG000038290

**Additional Information** Unsecured Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Darlene Adams Eskom Soc Ltd +27 11 8005474

Brendan Povey JSE +27 11 5207982

Mari Vink JSE +27 11 5207154

Diboko Ledwaba JSE +27 11 5207222